

# First Mid

## WEALTH MANAGEMENT

### Why Choose First Mid Wealth Management

- Committed to client service
- Deliver tangible value to clients through financial planning and engagement
- Collaboration and relationship management across business lines are key to our culture and success
- Focused on growing our financial advisor team across our MO and IL footprint
- Competitive transition assistance packages

#### PRODUCTION METRICS\*

**60%** Avg Advisory Revenue  
as % of Total Revenue  
per Advisor

**78%** Avg Recurring Revenue  
as % of Total Revenue  
per Advisor

### Raymond James Relationship Benefits

- A true partner with our financial advisors, focused on both the client and the advisor experience
- Access to Raymond James' entire suite of products and services, including asset management, wealth planning, high-quality research and marketing

#### TOOLS FOR SUCCESS



Industry renowned, fully integrated technology and tools for advisors and clients



Expansive training, development and practice management resources

### Backed by First Mid Bank & Trust

- Stable and fast-growing bank with an eye on strategic expansion in key markets
- Culture rooted in relationship management, referrals and joint appointments
- Committed to staying independent
- Named to Newsweek magazine's ranking of America's Best Banks 2021

#### A STRONG COMMUNITY BANK WITH A 155-YEAR HISTORY

Community bank with  
**\$6.7** billion in  
assets



Headquartered in IL - serving over 120k households in IL and MO communities



### Contact Mark to Explore Your Opportunities

**Mark Mangieri**

Financial Advisor

309-345-3984 | [mmangieri@firstmid.com](mailto:mmangieri@firstmid.com)

== Learn more at: [www.firstmid.com/advisor-opportunities/](http://www.firstmid.com/advisor-opportunities/) ==

\*As of 07/2022

Securities are offered through **Raymond James Financial Services, Inc.** member FINRA / SIPC, an independent broker/dealer, and are not insured by FDIC or any other bank insurance or government agency, are not deposits or obligations of the bank, are not guaranteed by the bank, and are subject to risks including the possible loss of principal.

First Mid Bank & Trust and First Mid Wealth Management are not registered broker/dealers and are independent of Raymond James Financial Services. Investment advisory services offered through Raymond James Financial Services Advisors, Inc.