



JEFFERSON BANK *and* TRUST
is becoming...



First Mid
BANK & TRUST



Your Personal Checklist

This checklist will help ensure you're prepared for a smooth transition to First Mid Bank & Trust.

Before June 9, 2022

- ☐ Print/archive your Bill Pay history, payees & recurring payment information for validation purposes only.

Before June 10, 2022

- ☐ Update your contact information with Jefferson Bank (email, phone & address).
- ☐ Watch for your new First Mid debit card and activation instructions by the first week of June.
- ☐ Activate your new debit card & choose a PIN by calling 800-992-3808 - save your card and PIN until it's time to begin using it.
- ☐ Print/archive your Jefferson Bank eStatements, check copies, etc.
- ☐ Download your transaction history for Quicken & QuickBooks.
- ☐ Download information from your Jefferson Bank personal financial management tool, if needed. First Mid does not support a financial management tool, but you will be able to categorize your transactions with Online Banking.

Friday, June 10, 2022

- ☐ Begin using your new First Mid debit card **after 5:00 p.m. (CST)**.
- ☐ Destroy your old Jefferson Bank debit card once you begin using your new First Mid card.

Monday, June 13, 2022

Online Banking

- ☐ Sign into Personal Online Banking at: <https://www.firstmid.com> Click the blue Personal button at the top of the home page for login area.
 - Your username will remain the same
 - Temporary password is "J\$", then the last 6 digits of your social security number, followed by "bank" (ie: J\$123456bank)
- ☐ Re-establish in Online Banking:
 - Recurring or scheduled transfers (including loan payments)
 - Bank to Bank transfers
- ☐ Set-up Online Banking account alerts.
- ☐ Sign up for eStatements, if you are not already enrolled. Loan eStatements will need to be re-established.

Mobile Banking

If you were enrolled in Mobile Banking with Jefferson Bank, you will need to re-enroll in Mobile Banking with First Mid.

Please note: First Mid's **Mobile Banking** and **Bill Pay** are directly connected to the Online Banking system. Therefore, you will need to sign up for Online Banking first, then download the app. You will automatically be enrolled in **mobile deposit**, no further action is required.



- ☐ Download First Mid's personal banking app: First Mid Bank & Trust Mobile.
- ☐ Log into Mobile Banking using your Online Banking User ID and password.
- ☐ Set up debit card alerts on your new First Mid debit card. This will be done through the mobile app.

Bill Pay

- ☐ Begin using Bill Pay within your First Mid Online Banking account. Once your Bill Pay is set up, you may also pay bills using the mobile app.
- ☐ Verify your Bill Pay payees and recurring payments are accurate.
- ☐ Re-establish:
 - Pay a Person transfers with PopMoney
 - eBills

Other

- ☐ Update your direct deposits, automatic payments, transfers or loan payments with First Mid's routing number. **It is critical that you DO NOT update this information before June 10, 2022.** First Mid's routing number is: **071102076**
- ☐ Update your merchant/service providers with your new First Mid debit card number for automatic payments. **This should be done after June 10, 2022, but before your next automatic payment is due.**
- ☐ Set-up Telephone Banking credentials at 800-500-6085.
 - Your telephone banking PIN is last 4 digits of your social security number.



If you have questions, we are here to help!

Please call our Customer Support Center at 877-888-5629

Monday – Friday 7:00 a.m. – 6:00 p.m. (CST) and Saturday 8:00 a.m. – 1:00 p.m. (CST)

firstmid.com



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