

# Education Planning Benefits



## Earnings Are Free From Federal Taxes

When an account holder withdraws earnings from a 529 plan, those funds are generally free from state and federal income tax.

## You're in Control of Funds

Opening a 529 plan means you're always in control of the account, allowing you to change the beneficiary, select and change investments, direct withdrawals, and manage the account online.



## Your Child Can Choose Any Type of School

A 529 plan can be used to attend any higher education institution across the nation, from private universities to trade schools and graduate schools.



## The Account is Transferrable

You can decide at any time to transfer the account to the beneficiary — which means you can literally give the gift of education.

